

SUN CONTRACTING ENERGY BOND 2021



**Bond in CHF
with 5% interest
per annum**



SUN CONTRACTING
innovating energy concepts

SUN CONTRACTING AG
Publicity information

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SUN CONTRACTING ENERGY BOND 2021

The proceeds expected from the bond issue are used for general, direct corporate financing. The main activities of Sun Contracting AG and its subsidiaries are:

- construction and supply,
- installation,
- financing and
- operation of photovoltaic systems through our contracting model.

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with 5% interest
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SUN CONTRACTING AG AUSTRIA

Issuer	Sun Contracting AG, Austrasse 14, 9495 Triesen, FL
Security class	Bearer bond (bond issue/bond)
Category	Green Bond
Volume	20,000,000 CHF
Minimum investment	1,000 CHF plus 1,5% premium
Denomination	1,000 CHF
Issue start Switzerland	04.06.2021
Bond maturity	5 years, 01. July 2021 (inclusive) to 30. June 2026 (inclusive)
Valor/Security	111552125
ISIN	LI1115521257
LEI (Sun Contracting AG)	5299005WMQHXP4C0693
Interest	5,00% per annum 1,25% per quarter
Interest payment date	quarterly in arrears 01.01., 01.04., 01.07. and 01.10. of each years until maturity, first payable on 01.10.2021
Repayment	at par 100% of the nominal amount on 01. July 2026
Early repayment	only for good reason
Type of taxable income for investors from Switzerland	Income from interest on the bond

SUN CONTRACTING: THINKING OF THE FUTURE!



**ANDREAS PACHINGER, MEMBER OF THE
BOARD OF DIRECTORS SUN CONTRACTING AG**

For Sun Contracting founder Andreas Pachinger, longevity, consistent quality and fairness are the top priorities. Fundamental principle: the Sun Contracting group is solely responsible for creating added value - from planning through to execution right down to the very last cable.

All these activities are essential in order to maintain a leading position in the field of renewable energy with its continuous developments and market changes.

SUN CONTRACTING AG GERMANY

The goal we have set ourselves here at Sun Contracting is to create a world where our children can be happy too. With every kilowatt peak of installed photovoltaic power, we are working towards greater sustainability across several European countries - because climate protection and responsibility do not end at the national borders.

GREEN ENERGY

The energy market has changed significantly since Sun Contracting AG was founded. For many years, the trend has been moving more and more towards green, renewable energy. Here at Sun Contracting, we are committed to this goal with our photovoltaic contracting business model.

YEARS OF EXPERIENCE

With many years of experience across the entire process and comprehensively trained specialist staff, we are the first port of call for the shrewd, environmentally aware entrepreneur. As a general contractor, we can deliver everything that state-of-the-art photovoltaics has to offer, from initial planning right through to laying the last cable.

A STRONG FUTURE MARKET

Due to the strict targets set by the EU during the 2015 United Nations Climate Change Conference, the photovoltaic market is a future market with great potential for growth, especially up to 2030. During this period, several billion euros are set to be invested in the research and development of innovative photovoltaic projects and in the promotion of photovoltaic roof systems and large solar parks.



SUN CONTRACTING AG AUSTRIA

SOLAR ENERGY: THE SUSTAINABLE ECONOMIC MIRACLE

Solar energy is the term used to describe the generation of energy through solar radiation. Solar radiation is converted directly into electricity or heat by means of collectors and thus made usable. In addition, solar energy also provides the basis for all other renewable forms of energy.

Today, solar radiation is predominantly used to produce electricity through photovoltaic modules and thus supply households while at the same time minimising pollution due to greenhouse gas emissions.

Photovoltaics in particular is one of the most stable growth markets. Since 2010, the number of newly installed photovoltaic systems in Europe has almost doubled every year. In addition, the binding climate targets for all EU member states promise further, major steps to expand.

By 2030, the EU Commission plans to slash CO₂ emissions by 55% compared to 1990. This will require an annual newly installed photovoltaic capacity of 10.5 to 14.8 gigawatts. This capacity will render around five European nuclear power plants superfluous.

The path towards climate neutrality involves two phases: the first runs until 2030 and the second until 2050. Hence the upturn in the photovoltaic market will also increase over the coming years.

These facts turn an investment in renewable energy, especially in solar energy, into an investment in a future market that has likely not yet reached its peak.



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own power plants
(March 2021)

GOOD REASONS TO INVEST IN SUN CONTRACTING:

SUSTAINABILITY AS A MODEL FOR THE FUTURE

A virtually constant supply despite growing energy demand and rising electricity costs can only be guaranteed through sustainable energy generation. Investing in Sun Contracting guarantees the best possible use of sustainable energy.

SUSTAINABLE REAL ASSETS

Financing the planning and construction of real photovoltaic projects and thus investing in tangible material assets.

A CLEAR CONSCIENCE

Sun Contracting creates attractive investment opportunities while actively helping to contribute to a better future.

STABILITY AND GROWTH

Lucrative profits through economic processes within the group. Increased efficiency through the use of numerous synergies and constant structural optimisation.

EXPERIENCED MANAGEMENT

Many years of expertise in the photovoltaic sector, project implementation and business management.

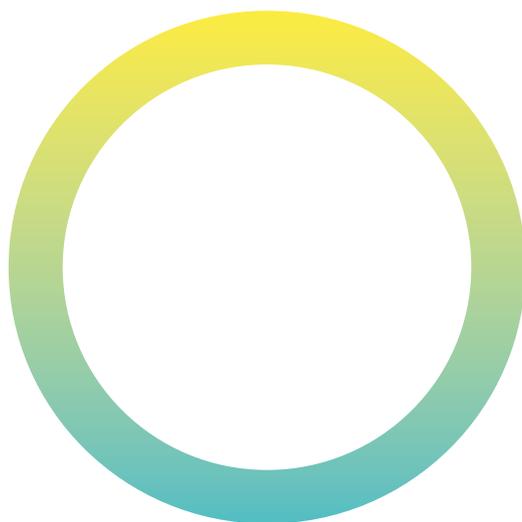
SUN CONTRACTING AG GERMANY

PHOTOVOLTAIC CONTRACTING

Photovoltaic contracting is the innovative business model of Sun Contracting AG whereby companies, generally, make their large roof areas available for the operation of a photovoltaic system. Under this model, Sun Contracting AG covers the costs of construction, maintenance and repair. These partners are not responsible for any costs during the contracting period. After the individually agreed contract period, the photovoltaic system is usually transferred into the ownership of the partner.

Depending on the location of the photovoltaic system, the solar power produced is either used directly by the customer or fed into the public grid. Sun Contracting AG receives remuneration for every kilowatt hour of sustainable solar power and thus generates a long-term secure income.

The way the contracting model works is adapted to each market according to the country-specific requirements and legal prerequisites. Thus Sun Contracting AG operates a market-compliant, tailored business model and is able to respond flexibly to future markets and developments.



SUN CONTRACTING AG

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